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For immediate release

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Notice Regarding Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027

In light of recent business performance trends, we hereby announce that we have revised our consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 2027, which was announced on May 8, 2026, as follows.

1. Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027 (April 1, 2026 – September 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	211,000	2,500	2,300	1,900	73.42
Revised forecast (B)	218,000	4,500	4,300	2,800	108.19
Change (B-A)	7,000	2,000	2,000	900	—
Change (%)	3.3	80.0	87.0	47.4	—
(Reference) Previous same Period's Actual Results	210,452	2,138	2,004	1,894	73.28

2. Reasons for the revision

Regarding the consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 2027, sales of white goods—including refrigerators, washing machines, and vacuum cleaners—are generally holding up well, driven in part by advance demand for air conditioners resulting from the tightening of environmental standards—commonly referred to as the “2027 Problem.” Consequently, net sales, operating income, ordinary income, and interim net income attributable to owners of the parent are all expected to exceed the previously announced forecast.

Regarding the full-year consolidated earnings forecast, given that the economic outlook remains uncertain due to factors such as the continued pressure on consumption from rising prices, fluctuations in exchange rates, the prolonged nature of geopolitical risks, and concerns about a downturn in overseas economies, we have not revised the forecast figures announced on May 8, 2026, at this time. However, should we determine that a revision to the forecast figures is necessary in the future, we will announce it promptly.

(Notes regarding performance forecasts, etc.)

The performance forecast figures above have been calculated based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ due to various factors.